

**Borrower Name : L-3 Communications Corp**

Facility Amount (m) : 1,000.00 U.S. Dollar

**Bookrunner(s) :**

BankAmerica  
 Barclays PLC  
 Credit Agricole CIB  
 Deutsche Bank AG  
 SunTrust Banks  
 Scotiabank-Bank of Nova Scotia  
 Bank of Tokyo-Mitsubishi UFJ  
 US Bank National Association  
 Wells Fargo & Co

Facility Number : 2818634115

Related M&amp;A Deal Number :

## Transaction History

Announced Date	02/03/12
Mandated Date	02/03/12
Closed Date	02/03/12
Financial Close/Funded Date	02/03/12
Oversubscribed(Y/N)	N
Increased/Decreased	-
Status of Loan	Closed

## Borrower Details

Nation (Headquarters)	United States
Nation Region (Headquarters)	Americas North America
Sr Unsecured Debt Ratings	Moody's : Baa3 S&P : BBB- Fitch : BBB-
Primary SIC	3679
Primary SIC Description	Electronic components, nec
TF Macro Industry	High Technology
TF Mid Industry	Electronics
Business Description	Mnfr comm tech svcs
Status	Sub.
Borrower Parent	L-3 Communications Hldg Inc
Ticker	-
Exchange	-
Borrower Comment	-

## Facility Details

Borrower	L-3 Communications Corp
Facility Type	Rev Cred Fac
Facility Amount (m)	1,000.00
Facility Currency	U.S. Dollar
Facility Amount (US\$m)	1,000.00
Target Market	AmericasNorth America
Amended & Restated(Y/N)	N
Amended (Y/N)	N
Amendment Type	-

**Tranche Number : 1**

## Tranche Details

Tranche Type	Revolving Credit Facility
Tranche Amount (m)	1,000.00
Tranche Currency	U.S. Dollar
Tranche Amount (US\$m)	1,000.00
Syndicate Type	Syndicated
Maturity Date	02/03/17
Extendible(Y/N)	N
TF Tranche Number	2818635116

## Pricing/Fee Details

Base Rate	LIBOR+150.000bps
Fee Type	Commitment 25.000 bps
Fee Comments	-
High Yield(Y/N)	N
High Yield Type	Near Invst Grade
Fixed Rate Option(Y/N)	N
Conversion Option(Y/N)	N
Currency Options	-

Repayment Details		Use of Proceeds Details	
Repayment	-	Use of Proceeds	Refin/Ret Bank Debt General Corp. Purp.
Repayment Start Date	-	Comments	REFINANCING, GCP
Repayment End Date	-	LBO Sponsor	-
Grace period (yrs)	-	Total Debt to EBITDA	-
Number of repayment periods	0	Senior Debt to EBITDA	-
Balloon repayment(Y/N)	N		
Balloon Amount (US\$mil)	-		
Equal repayment(Y/N)	N		
Repayment Frequency	-		
Bookrunner and Mandated Arranger Details		Guarantor Details	
Bookrunner(s)	BankAmerica Barclays PLC Credit Agricole CIB Deutsche Bank AG SunTrust Banks Scotiabank-Bank of Nova Scotia Bank of Tokyo-Mitsubishi UFJ US Bank National Association Wells Fargo & Co	Guarantor	-
		Guarantor Type	-
		Enhancements	-
Mandated Arranger(s)	BankAmerica Barclays PLC Credit Agricole CIB Deutsche Bank AG SunTrust Banks Scotiabank-Bank of Nova Scotia Bank of Tokyo-Mitsubishi UFJ US Bank National Association Wells Fargo & Co		
Agent Details			
Tier 1 Agents		Tier 1 Agents Roles	
BOA		ADMINISTRATION AGENT	
BARCLAYS		SYNDICATION AGENT	
CREDIT-AGRI-CIB		DOCUMENTATION AGENT	
DEUTSCHE-BANK		DOCUMENTATION AGENT	
SUNTRUST-BK		DOCUMENTATION AGENT	
SCOTIABANK		DOCUMENTATION AGENT	
BTM-UFJ		DOCUMENTATION AGENT	
US-BANK-NA		DOCUMENTATION AGENT	
WF		DOCUMENTATION AGENT	
All Agents	Agent Commitment	All Agents Roles	
BankAmerica	-	ADMINISTRATION AGENT	
Barclays PLC	-	SYNDICATION AGENT	
Credit Agricole CIB	-	DOCUMENTATION AGENT	
Deutsche Bank AG	-	DOCUMENTATION AGENT	
SunTrust Banks	-	DOCUMENTATION AGENT	
Scotiabank-Bank of Nova Scotia	-	DOCUMENTATION AGENT	
Bank of Tokyo-Mitsubishi UFJ	-	DOCUMENTATION AGENT	
US Bank National Association	-	DOCUMENTATION AGENT	
Wells Fargo & Co	-	DOCUMENTATION AGENT	
Australia-New Zealand Bank	-	PARTICIPANT	
HSBC Holdings PLC	-	PARTICIPANT	
Sumitomo Bank, IL	-	PARTICIPANT	
Bank of New York Mellon Corp	-	PARTICIPANT	
Branch Banking & Trust Co	-	PARTICIPANT	
Comerica Bank	-	PARTICIPANT	
Mega Intl Coml Bank Co Ltd	-	PARTICIPANT	

Totals	1,000
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